Discover what it takes and gain the confidence to pursue your financial goals

Presented by Lisa Albers-Koppmann
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Lisa Albers-Koppmann has been helping clients plan for their financial future for over 12 years. As an Accredited Asset Management Specialist (AAMS), Lisa is responsible for portfolio analysis, asset allocation, financial planning, as well as retirement planning through both the Firm’s brokerage and advisory services. In addition to receiving her bachelor’s degree in both communications and vocal music performance from Black Hills State University, she also has master’s degree in human resources management from the University of South Dakota. Growing up in the Rapid City area, Lisa has always believed that giving back to her community was essential. She has worked with the children’s programs for Storybook Island, has served as a Big Sister in the Big Brothers/Big Sisters of the Black Hills Program and has volunteered her time at the Cornerstone Rescue Mission. Lisa is also an active volunteer for the American Heart Association and is on the planning committee for the Annual Rapid City Heart Ball. Lisa cherishes her family and loves spending time with her husband Jerred, and two sons Henry and Harrison.