

2018-2019 INDEPENDENT Verification Form

South Dakota Public Higher Education

Black Hills State University ♦ Dakota State University ♦ Northern State University
South Dakota School of Mines & Technology ♦ South Dakota State University ♦ The University of South Dakota

Send all paperwork to:

Enrollment Service Center (ESC)

414 East Clark St SL30
Vermillion, SD 57069-2390

FAX: (605) 677-6828

Phone: (605) 658-6160 or (800) 404-1547

E-mail: ESCFinAid@usd.edu

1. Student Information:

| | | | |
|---------------------------|------------|------|-----------------------------------|
| Last Name | First Name | M.I. | Student ID # or Social Security # |
| Address (include Apt No.) | | | () Phone Number |
| City | State | Zip | E-mail |

2. Please identify the people in your household, include:

- yourself,
- your spouse,
- your children if you will provide more than half of their support between July 1, 2018 and June 30, 2019, even if they do not live with you,
- other people if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2018 and June 30, 2019.

| Name | Age | Relationship |
|------|-----|--------------|
| | | STUDENT/SELF |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

3. Please identify the people listed in the above household who will be attending college at least half-time between July 1, 2018 and June 30, 2019 and be in a degree or certificate program.

| Name | Name of College/Postsecondary School |
|--------------|--------------------------------------|
| STUDENT/SELF | |
| | |
| | |

4. Refer to the enclosed sheet for detailed instructions regarding tax information requested, then complete and sign the back of this form.

5. Student: Did you file a 2016 U.S. Federal Tax Return?

If YES:

Choose One

- I successfully used the Link to IRS on _____ (date).
- Attached is my 2016 IRS Tax Return Transcript.
- I have ordered a 2016 IRS Tax Return Transcript and will submit it when it is received.

If NO:

Choose One

- I did not earn income during 2016 and I am not required to file a 2016 Federal Tax Return. **Attached** is my IRS Verification of Non-filing letter.
- I am not required to file a 2016 Federal Tax Return but did earn income during 2016. **Attached** are my 2016 W-2s (or my 2016 IRS Wage and Income Transcript) AND my IRS Verification of Non-filing Letter.

| NON-FILERS ONLY List the Names of ALL the Student's Employers | Enter the Amount Earned from each Employer in 2016 | W-2 Attached? (circle one) | |
|--|--|-------------------------------|----|
| | | Yes | No |
| | | Yes | No |
| | | Yes | No |

6. Must complete if student is married and did not file 2016 taxes as married, filed jointly: Spouse: Did you file a 2016 U.S. Federal Tax Return?

If YES:

Choose One

- I successfully used the Link to IRS on _____ (date).
- Attached is my 2016 IRS Tax Return Transcript.
- I have ordered a 2016 IRS Tax Return Transcript and will submit it when it is received.

If NO:

Choose One

- I did not earn income during 2016 and I am not required to file a 2016 Federal Tax Return. **Attached** is my IRS Verification of Non-filing letter.
- I am not required to file a 2016 Federal Tax Return but did earn income during 2016. **Attached** are my 2016 W-2s (or my 2016 IRS Wage and Income Transcript) AND my IRS Verification of Non-filing Letter.

| NON-FILERS ONLY List the Names of ALL the Spouse's Employers | Enter the Amount Earned from each Employer in 2016 | W-2 Attached? (circle one) | |
|---|--|-------------------------------|----|
| | | Yes | No |
| | | Yes | No |
| | | Yes | No |

7. Certification of signatures: **SENDING WITHOUT A SIGNATURE WILL DELAY THE FINANCIAL AID PROCESS.**

By signing this worksheet, I (we) certify that all information reported on this form to qualify for Federal aid is complete and correct.

Student

Date

Spouse (if applicable)

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.